



Alliander N.V
(Lessee)

**Exercise of Purchase Option in US\$369,370,000 long-term
Leveraged Lease Financing**



Structured and arranged by:



Heinrich & Mortinger
Global Financial Services

December 2023



B CAPITAL
PARTNERS

Refinancing of 5 Battery Energy Storage Systems

**EUR49.285.000,00 Million Senior Debt Financing provided by
Deutsche Kreditbank AG**



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Heinrich & Mortinger
Global Financial Services

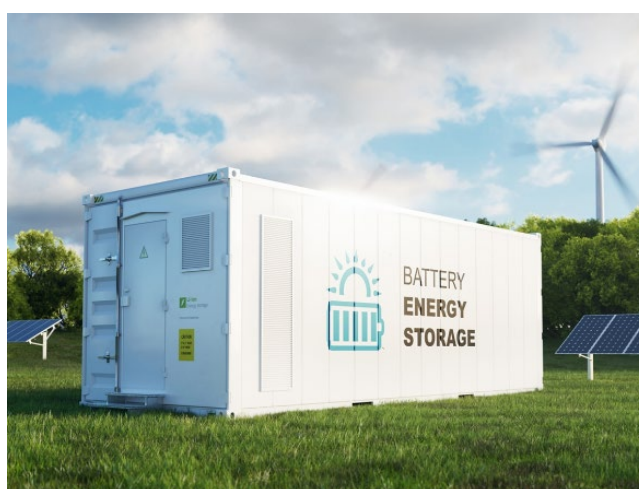
Exercise of Purchase Option in US\$244,800,000 long-term Leveraged Lease Financing



Heinrich&Mortinger
Global Financial Services



**Financing of a 104.5 MW/209 MWh Battery Energy Storage System
Stendal, Germany**



EUR 64 Million Senior Debt Financing provided by
Norddeutsche Landesbank Girozentrale



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Heinrich & Mortinger
Global Financial Services

November 2024

OBTON

Financing of 137.5 MW Battery Energy Storage System Alfeld, Germany

EUR 77,420,835 Million Senior Debt Financing provided by
Banco Santander, S.A. Filiale Frankfurt



EUR 36,400,000 Million Subordinated Debt Financing provided by
Berenberg Alternative Assets Fund II S.A., SICAV RAIF with the
Subfund Berenberg Green Energy Junior Debt Funds II to V
and

Joh. Berenberg, Gossler & CO. KG



BERENBERG

PRIVATBANKIERS SEIT 1590

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Global Financial Services

March 2024

OBTON

Financing of 20,7 MW Battery Energy Storage System Karstädt

EUR 15,8 Million Senior Debt Financing provided by
Deutsche Kreditbank A.G.

&

Financing of 15,8 MW Battery Energy Storage System Tangermünde

EUR 12,67 Million Senior Debt Financing provided by
Deutsche Kreditbank A.G.



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Global Financial Services

July 2022



ÖBB-PERSONENVERKEHR AKTIENGESELLSCHAFT (Issuer)	ÖBB-PRODUKTION GESELLSCHAFT MBH (Issuer)
EUR50,000,000.00 Private Placement of Senior Notes	EUR35,000,000.00 Private Placement of Senior Notes
EUR100,000,000.00 Private Placement of Senior Notes	EUR10,000,000.00 Private Placement of Senior Notes



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ÖBB-PERSONENVERKEHR AKTIENGESELLSCHAFT

(Issuer)

EUR85,000,000.00	EUR100,000,000.00
Private Placement of Senior Notes	Private Placement of Senior Notes
METROPOLITAN LIFE INSURANCE COMPANY UNIVERSAL-INVESTMENT- GESELLSCHAFT mbH on behalf and for account of UI-MASTERFONDS-RENTREN (Purchasers)	PHOENIX LIFE LIMITED (Purchaser)



MetLife

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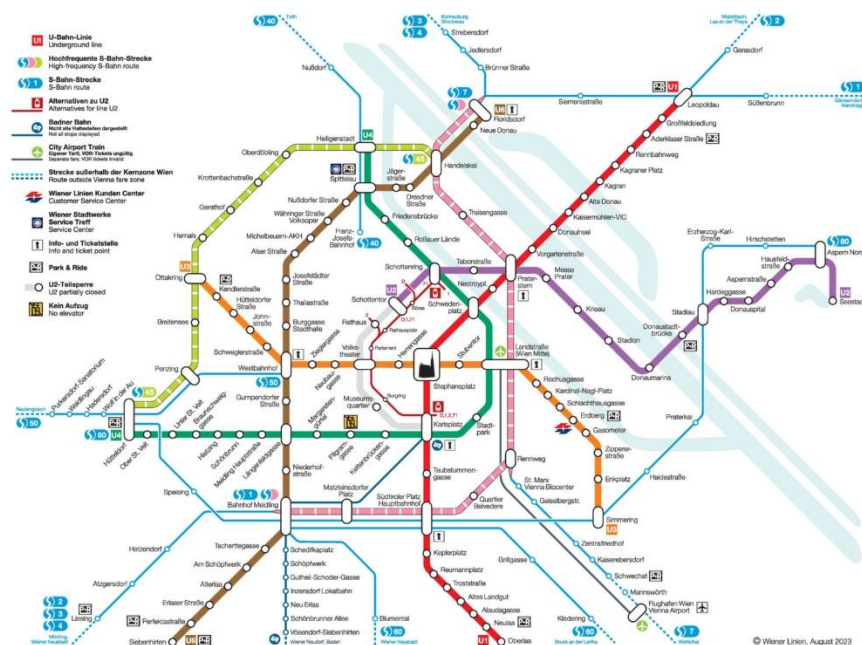
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WIENER LINIEN GMBH & CO KG
(Lessee)

Exercise of Purchase Option in US\$198,650,000 long-term Leveraged Lease Financing

Schnellverbindungen in Wien



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